

## RECEIPT

### **Omega Pacific Resources Inc.**

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **April 11, 2023** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

**April 12, 2023**

*Sue Dai*

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SEDAR Project Number 3481414