

1500 – 1140 W. Pender Street Vancouver, BC V6E 4G1 TEL 604.687.4747 | FAX 604.689.2778

700 – 2755 Lougheed Hwy. Port Coquitlam, BC V3B 5Y9 TEL 604.941.8266 | FAX 604.941.0971

200 – 1688 152 Street Surrey, BC V4A 4N2 TEL 604.531.1154 | FAX 604.538.2613

WWW.DMCL.CA

December 13, 2022

British Columbia Securities Commission Ontario Securities Commission Alberta Securities Commission

Dear Sirs/Mesdames:

Re: Rush Uranium Corp.

We refer to the final prospectus of Rush Uranium Corp. dated December 13, 2022 relating to listing Rush Uranium Corp.'s common shares on the Canadian Securities Exchange.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated December 13, 2022 to the directors of the Company on the following financial statements:

- Consolidated statement of financial position as at June 30, 2022;
- Consolidated statements of loss and comprehensive loss, changes in equity and cash flows for the period from incorporation on October 28, 2021 to June 30, 2022, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

DMCL.

DALE MATHESON CARR-HILTON LABONTE LLP

CHARTERED PROFESSIONAL ACCOUNTANTS