

**Form 51-102F3**  
**Material Change Report**

**Item 1. Name and Address of Company**

Integrated Cyber Solutions Inc. (the “**Company**”)  
1 Stiles Rd  
Salem, NH 03079  
United States of America

**Item 2. Date of Material Change**

December 27, 2023

**Item 3. News Release**

News Release December 28, 2023 was disseminated through Canada Stockwatch and Market News.

**Item 4. Summary of Material Change**

The Company announced that the British Columbia Securities Commission revoked the management cease trade order previously issued on November 1, 2023 under National Policy 12-203 – *Management Cease Trade Orders*.

**Item 5. Full Description of Material Change**

**Item 5.1 Full Description of Material Change**

The Company announced that the British Columbia Securities Commission (“**BCSC**”) revoked the management cease trade order (“**MCTO**”) previously issued on November 1, 2023 under National Policy 12-203 – *Management Cease Trade Orders*.

The issuance of the revocation order follows the filing by the Company of its audited annual financial statements for its fiscal year ended June 30, 2023 and its interim financial statements for the three-month period ended September 30, 2023, with related management’s discussion and analysis and associated Chief Executive Officer and Chief Financial Officer certifications on December 18, 2023 and December 22, 2023, respectively (the “**Required Filings**”). Copies of the Required Filings are available under the Company’s SEDAR+ profile at [www.sedarplus.ca](http://www.sedarplus.ca).

The Company is also no longer listed as being in default on the BCSC’s reporting issuer list and on the reporting issuer list, or default list, of each jurisdiction of Canada in which it is a reporting issuer to the extent that such jurisdiction maintains a list.

**Item 5.2 Disclosure for Restructuring Transactions**

Not applicable.

**Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7. Omitted Information**

Not applicable.

**Item 8. Executive Officer**

Alan Guibord, Chief Executive Officer and Director

Telephone: 447-484-6792

**Item 9. Date of Report**

January 5, 2024