



Integrated Cyber Solutions Inc. Announces Revocation of MCTO

VANCOUVER, British Columbia, December 28, 2023 — Integrated Cyber Solutions Inc. (CSE: ICS) (“**Integrated Cyber**” or the “**Company**”) announces that the British Columbia Securities Commission (“**BCSC**”) has revoked the management cease trade order (“**MCTO**”) previously issued on November 1, 2023 under National Policy 12-203 – *Management Cease Trade Orders*.

The issuance of the revocation order follows the filing by the Company of its audited annual financial statements for its fiscal year ended June 30, 2023 and its interim financial statements for the three-month period ended September 30, 2023, with related management’s discussion and analysis and associated Chief Executive Officer and Chief Financial Officer certifications on December 18, 2023 and December 22, 2023, respectively (the “**Required Filings**”). Copies of the Required Filings are available under the Company’s SEDAR+ profile at www.sedarplus.ca.

The Company is also no longer listed as being in default on the BCSC’s reporting issuer list and on the reporting issuer list, or default list, of each jurisdiction of Canada in which it is a reporting issuer to the extent that such jurisdiction maintains a list.

On Behalf of the Board of Directors:

Alan Guibord, Director & Chief Executive Officer
Integrated Cyber Solutions Inc.

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ABOUT Integrated Cyber

Integrated Cyber is a managed security service provider (MSSP) that humanizes cybersecurity managed services to the Small-to-Medium Business (SMB) and Small-to-Medium Enterprise (SME) sectors. The Company integrates capabilities from third-party cybersecurity providers, allowing companies to continuously adapt their services to evolving technologies and providers – ensuring customers have access to the latest cybersecurity solutions. Apart from providing essential cybersecurity services, Integrated Cyber’s managed services and IC360 technology platform consolidate vast amounts of information to generate actionable intelligence from the numerous software point solutions within their customer’s environments. The results enable simple, understandable, and actionable insights to help customers comprehend and better secure their organization. Integrated Cyber greatly emphasizes the human aspect of cybersecurity management, simplifying complex concepts, and highlighting the crucial role that employee behavior plays in a company’s cyber defenses.

Neither the CSE nor its Market Regulator (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.