

July 7, 2023

FILED VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Integrated Cyber Solutions Inc. – final long form prospectus
SEDAR Project No. 03537503**

We refer to the final long form prospectus dated July 7, 2023, of Integrated Cyber Solutions Inc. (the "**Prospectus**").

We hereby consent to being named on page 87 of the Prospectus and to the inclusion of our opinion under the heading "Eligibility for Investment" in the Prospectus.

We also confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that is within our knowledge as a result of services that we have performed in connection with those matters that are the subject of our opinion.

Yours truly,

MLT AIKINS LLP (signed)

MLT AIKINS LLP