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July 7, 2023

**British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
Canadian Securities Exchange**

Dear Sirs / Mesdames:

**Re: Integrated Cyber Solutions LLC**

We refer to the prospectus of Integrated Cyber Solutions Inc. (the "Prospectus") dated July 7, 2023, relating to the Public Offering of IPO Units at \$0.25 per IPO Unit

We consent to being named and to the use of, in the above-mentioned Prospectus, to the Members of Integrated Cyber Solutions LLC (the "Company") on the following financial statements:

1. Review Report dated June 12, 2023, for the Quarter ended March 31, 2023.
2. Audit Report dated March 14, 2023, for the FY 2022/FY 2021
3. Audit Report dated February 28, 2022 for the FY 2021/FY 2020

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with USA and International generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the long form prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

*McCafferty & Company, P.C.*  
McCafferty & Company P.C.