

July 7, 2023

**British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange**

Dear Sirs / Mesdames:

Re: Integrated Cyber Solutions Inc.

We refer to the prospectus of Integrated Cyber Solutions Inc. (the “Prospectus”) dated July 7, 2023 relating to the public offering of between 5,000,000 and 6,400,000 units at \$0.25 per unit.

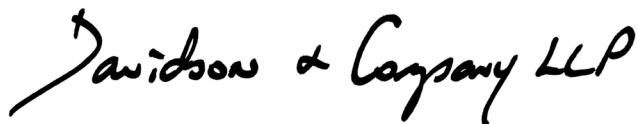
We consent to being named and to the use, in the above-mentioned Prospectus, of our report dated July 7, 2023 to the shareholders of Integrated Cyber Solutions Inc. (the “Company”) on the following financial statements:

Statement of financial position as at June 30, 2022;

Statements of loss and comprehensive loss, changes in shareholders’ equity, and cash flows for the period from incorporation on November 12, 2021 to June 30, 2022, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the long form prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,



DAVIDSON & COMPANY LLP
Chartered Professional Accountants

