

## RECEIPT

### Integrated Cyber Solutions Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **July 7, 2023** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

**July 13, 2023**

*Alan Mayede*

Alan Mayede  
Senior Securities Analyst, Corporate Finance

SEDAR Project Number 3537503