



PROSPECTUS RECEIPT

**Boreal Gold Inc.**

This is the receipt of the Financial and Consumer Affairs Authority of Saskatchewan for the Long Form Prospectus of the above Issuer dated November 29, 2024 (the Prospectus).

The Prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in Manitoba. A receipt for the Prospectus is deemed to be issued by the regulators in this jurisdiction, if the conditions of the Instrument have been satisfied.

November 29, 2024

*"Heather Kuchuran"*

Heather Kuchuran

Director, Corporate Finance

SEDAR+ Filing # 6159570