

FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1: Name and Address of Company

ISM Resources Corp. (“**ISM**” or the “**Company**”)
Suite 306, 1106 Hamilton Street
Vancouver, BC V6B 2S2

Item 2: Date of Material Change

June 13, 2023

Item 3: News Release

A news release dated June 14, 2023 was disseminated via Stockwatch and subsequently filed on SEDAR.

Item 4: Summary of Material Change

The Company announced the appointment of Michael Gheyle as the Company’s new President and ongoing Chief Executive Officer. The appointment comes following the resignation of Glenn Collick as both the President and as a director of the Company.

The Company is also pleased to announce that it has recently entered into an online marketing agreement (the “**Marketing Agreement**”) with Rumble Strip Media Incorporated (“**Rumble Media**”), a professional investor relations firm, as part of the Company’s ongoing commitment to transparency and effective market governance and practice.

Item 5 Full Description of Material Change

Appointment of new President

The Company is pleased to announce the appointment of Michael Gheyle as the Company’s new President and ongoing Chief Executive Officer.

The appointment comes in the wake of the Company’s recent receipt of the resignation of Glenn Collick as both the President and as a director of the Company.

Michael Gheyle, President and CEO, stated: “We thank Glenn for his incredible service to the Company from its inception and through to its listing and to today. We wish him the very best in all of his future endeavors”.

Marketing Agreement

The Company is also pleased to announce that it has recently entered into the Marketing Agreement with Rumble Media, a professional investor relations firm, as part of the Company’s ongoing commitment to transparency and effective market governance and practice. Rumble will enhance the Company’s efforts by providing ISM with corporate marketing and investor relations services and including, without limitation, content creation management, author sourcing, project management and media distribution guidance and services.

The initial term of the Marketing Agreement is for three months and will continue on a month-to-month basis thereafter unless terminated by either party with no additional fees associated with the same. In accordance with the Marketing Agreement, Rumble Media will receive an initial media deposit of US\$250,000 which shall be applied toward an initial and agreed to media budget from which US\$50,000 will represent an initial payment for the first month with a further US\$100,000 which will be paid for the second and third months during the initial term of the

Marketing Agreement.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

N/A

Item 7: Omitted Information

N/A

Item 8: Executive Officer

Michael Gheyle, CEO, President and a Director
778.868.2226
info@ismresources.com

Item 9: Date of Report

June 15, 2023