

ISM RESOURCES CORP.

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PRESS RELEASE

ISM RESOURCES INC. ANNOUNCES CORPORATE UPDATE

Vancouver, B.C., Canada, June 14, 2023 – **ISM Resources Corp.** (CSE: ISM) (OTC: ISMRF) (FRA: Q3Q0) (the "**Company**" or "**ISM**"), in furtherance of its most recent news release of June 12, 2023, is pleased to provide a further corporate update.

Appointment of new President

The Company is pleased to announce the appointment of Michael Gheyle as the Company's new President and ongoing Chief Executive Officer.

The appointment comes in the wake of the Company's recent receipt of the resignation of Glenn Collick as both the President and as a director of the Company.

Michael Gheyle, President and CEO, stated: "We thank Glenn for his incredible service to the Company from its inception and through to its listing and to today. We wish him the very best in all of his future endeavors".

Marketing Agreement

The Company is also pleased to announce that it has recently entered into an online marketing agreement (the "Marketing Agreement") with Rumble Strip Media Incorporated ("Rumble Media"), a professional investor relations firm, as part of the Company's ongoing commitment to transparency and effective market governance and practice. Rumble will enhance the Company's efforts by providing ISM with corporate marketing and investor relations services and including, without limitation, content creation management, author sourcing, project management and media distribution guidance and services.

The initial term of the Marketing Agreement is for three months and will continue on a month-to-month basis thereafter unless terminated by either party with no additional fees associated with the same. In accordance with the Marketing Agreement, Rumble Media will receive an initial media deposit of US\$250,000 which shall be applied toward an initial and agreed to media budget from which US\$50,000 will represent an initial payment for the first month with a further US\$100,000 which will be paid for the second and third months during the initial term of the Marketing Agreement.

About ISM Resources Corp.

ISM Resources Corp. is a Canadian exploration company focused on advancing mineral resource projects in North America. It expects to acquire and hold promising assets in northern Quebec,



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including the Serindac Lake and Vaubert Lake Claims. Additionally, the Company is actively advancing its ESN Project for gold exploration in Nevada and evaluating the Koster Dam Project in Central British Columbia through a joint venture with Cariboo Rose Resources.

On behalf of the Board of Directors of ISM, *Michael Gheyle*, President and Chief Executive Officer

ISM would like to welcome investors to visit our website and join our mailing list, www.ismresources.com. By signing up, you will stay up to date on the latest news releases and advancements within our company.

For further information, please contact:

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The CSE has not in any way passed upon the merits of the matters referenced herein, including the Acquisition and the Concurrent Financing, and has neither approved nor disapproved the contents of this news release.

Caution Regarding Forward-Looking Information

Certain statements contained in this news release may constitute forward-looking information. Forward-looking information is often, but not always, identified by the use of words such as "anticipate", "plan", "estimate", "expect", "may", "will", "intend", "should", and similar expressions. Forward-looking information involves known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking information. The Company's actual results could differ materially from those anticipated in this forward-looking information as a result of regulatory decisions, competitive factors in the industries in which the Company operates, prevailing economic conditions, changes to the Company's strategic growth plans, and other factors, many of which are beyond the control of the Company. The Company believes that the expectations reflected in the forward-looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. Any forward-looking information contained in this news release represents the Company's expectations as of the date hereof and is subject to change after such date. The Company disclaims any intention or obligation to update or revise any forward-looking information whether as a result of new information, future events or otherwise, except as required by applicable securities legislation.

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