



ISM RESOURCES CORP.

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PRESS RELEASE

ISM RESOURCES INITIATES ITS 2023 GOLD EXPLORATION PROGRAM ON THE ESN PROJECT

Vancouver, B.C., Canada, May 18, 2023 – **ISM Resources Corp.** (CSE: ISM) (OTC: ISMRD) (FRA: Q3Q0) (the “**Company**” or “**ISM**”) is pleased to announce that the Company has recently contracted with Prospectair Geosurveys Inc. (“**Prospectair**”) to commence a Heliborne Magnetic and Time-Domain Electromagnetic Geophysical Survey on the Company’s 100% owned ESN project located in Nevada.

The survey will be conducted using traverse lines aligned in the N118 direction to accurately capture the primary magnetic/geological orientation. The traverse lines will have a line spacing of 80 meters. Control lines will be flown perpendicular to the traverse lines, spaced at intervals of 750 meters. The primary objective of the survey is to accurately map the dominant magnetic and geological strike. By aligning the traverse lines in the N118 direction, the survey ensures that the magnetic and geological features in that specific orientation are thoroughly captured and represented in the final mapping. This alignment helps to provide a comprehensive understanding of the magnetic and geological structures present in the ESN project.

Michael Gheyle, Company CEO, commented, “Today marks a significant advancement for ISM as we engage Prospectair to commence an upcoming geophysical program. We are extremely pleased to have secured the services of Prospectair, a highly respected and skilled organization. This geophysical survey represents one of many strategic steps we are taking in our pursuit of making a significant gold discovery on the ESN project. With Prospectair’s cutting-edge technology and our shared dedication, we are poised to make positive strides in 2023.”

ISM would like to welcome investors to visit our website and join our mailing list, www.ismresources.com. By signing up, you will stay up to date on the latest news releases and advancements within our Company.

About ISM Resources Corp.

ISM Resources Corp. is a Canadian-based exploration company with a strong focus on identifying and advancing mineral resource projects in North America. The Company is currently advancing its gold exploration activities for the ESN Project located in Nevada. Additionally, ISM is evaluating the next steps for the Koster Dam Project located in Central British Columbia with its joint venture partner Cariboo Rose Resources.

Michael Gheyle, Chief Executive Officer

For further information, please contact:

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For more information on these matters please refer to the Company's AGM Management Information Circular which is available on SEDAR (at www.sedar.com).

The Canadian Securities Exchange has not in any way passed upon the merits of the matters and Private Placement referenced herein and has neither approved nor disapproved the contents of this news release.

Caution Regarding Forward-Looking Information

Certain statements contained in this news release may constitute forward-looking information. Forward-looking information is often, but not always, identified by the use of words such as "anticipate", "plan", "estimate", "expect", "may", "will", "intend", "should", and similar expressions. Forward-looking information involves known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking information. The Company's actual results could differ materially from those anticipated in this forward-looking information as a result of regulatory decisions, competitive factors in the industries in which the Company operates, prevailing economic conditions, changes to the Company's strategic growth plans, and other factors, many of which are beyond the control of the Company. The Company believes that the expectations reflected in the forward-looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. Any forward-looking information contained in this news release represents the Company's expectations as of the date hereof and is subject to change after such date. The Company disclaims any intention or obligation to update or revise any forward-looking information whether as a result of new information, future events or otherwise, except as required by applicable securities legislation.

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