



ISM RESOURCES CORP.

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PRESS RELEASE

ISM RESOURCES ANNOUNCES RESULTS OF AGM AND APPOINTMENTS

Vancouver, B.C., Canada, April 25, 2023 – **ISM Resources Corp.** (CSE: ISM) (the “Company” or “ISM”) is pleased to announce the results of the Company’s annual general meeting (the “AGM”) held on April 25, 2023, in Vancouver, British Columbia.

The Company is pleased to report that, at its AGM, the shareholders voted to re-elect Michael Gheyle, Glenn Collick, Ryan Arthur and Nicholas Houghton as directors of the Company for the ensuing year.

In addition, at the AGM the shareholders also approved the re-appointment of De Visser Gray LLP, Chartered Professional Accountants, as the Company’s auditor, and authorized the directors to fix the auditor’s remuneration, together with the Company’s current Stock Option Plan.

For more information on these matters please refer to the Company’s AGM Management Information Circular which is available on SEDAR (at www.sedar.com).

Following the AGM the Board of Directors (the “Board”) met and confirmed the appointment of the following Company executive officers:

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| Michael Gheyle: | Chief Executive Officer; |
| Glenn Collick: | President, and interim Chief Financial Officer; and |
| Melissa Vettoretti: | Corporate Secretary. |

and the re-appointment of the following members to the Company’s current Audit Committee:

Nicholas Houghton (Chair), Glenn Collick and Ryan Arthur.

The Board would like to thank the shareholders for their ongoing support.

About ISM Resources Corp.

ISM Resources Corp. is a Canadian-based exploration company with a focus on identifying mineral resource projects for exploration and development. The Company is currently focused on planning the exploration activities for the ESN Project in Nevada and evaluating the next steps for the Koster Dam Project in Central British Columbia with its joint venture partner Cariboo Rose Resources.

Glenn Collick, President and interim Chief Financial officer

For further information, please contact:

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The Canadian Securities Exchange has not in any way passed upon the merits of the matters and Private Placement referenced herein and has neither approved nor disapproved the contents of this news release.

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