



Reply to the Attention of: Marina Tran
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Our File No.: 288792
Date: January 30, 2023

VIA SEDAR

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities

Dear Sirs/Mesdames,

**Re: ISM Resources Corp. (the "Company")
Consolidation of Shares**

Pursuant to Policy 9 – Name Change, Stock Splits & Share Consolidations of the Canadian Securities Exchange ("**CSE**"), please be advised that ISM Resources Corp. will consolidate its common shares on the basis of one post-consolidated common share for every two pre-consolidated common shares held (the "**Consolidation**"). The effective date for the Consolidation is February 1, 2023.

Enclosed please find a copy of the news release dated January 30, 2023 announcing the effective date of the Consolidation.

We trust you will find the enclosed and foregoing in order. However, if you have any questions, please feel free to contact the undersigned.

Yours truly,

"Marina Tran"

Marina Tran

Encl.