

December 5, 2022

FILED VIA SEDAR

SEDAR Project No. 03437732

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

Re: Highrock Resources Ltd. – Final Long Form Prospectus

We refer to the final long form prospectus dated December 2, 2022, of Highrock Resources Ltd. (the "**Prospectus**")

We hereby consent to being named on pages 12 and 104 of the Prospectus and to the inclusion of our opinion under the heading "*Eligibility for Investment*" in the Prospectus.

We also confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that is within our knowledge as a result of services that we have performed in connection with those matters that are the subject of our opinion.

Yours truly,

MLT AIKINS LLP (signed)

MLT AIKINS LLP