

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

Sorrento Resources Ltd. (the “Company”)
9285 – 203 B Street
Langley, British Columbia
V1M 2L9

Item 2 Date of Material Change

September 1, 2024

Item 3 News Release

A news release was disseminated on September 3, 2024, through the facilities of Newsfile.

Item 4 Summary of Material Change

Mr. Alex Bugden P.Geo. has been appointed as the Company’s President and Chief Executive Officer. Mr. Bugden is already a director of the Company. Mr. Brayden Sutton resigned from his role as President and CEO to accommodate the appointment but remains a director of the Company.

Item 5 Full Description of Material Change

See item 4 above.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) or (3) of National Instrument 51-102.

Item 7 Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8 Executive Officer

Alex Bugden is knowledgeable about the material change and the Report and may be contacted (604) 290-6152.

Item 9 Date of Report

September 3, 2024