

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

Sorrento Resources Ltd. (the “Company”)
9285 – 203 B Street
Langley, British Columbia
V1M 2L9

Item 2 Date of Material Change

May 7, 2024

Item 3 News Release

A news release was disseminated on May 8, 2024, through the facilities of Newsfile.

Item 4 Summary of Material Change

Mr. Alex Bugden P.Geo. has been appointed as the Company’s Qualified Person (“QP”) within the meaning of National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”), and as a director of the Company.

Mr. Bugden, P. Geo, holds a B.Sc (hons.) in Earth Science from Memorial University of Newfoundland and has over 5 years of experience in exploration, mining, and the oil and gas sectors in Canada with a particular focus in Newfoundland and Labrador.

Item 5 Full Description of Material Change

See item 4 above.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) or (3) of National Instrument 51-102.

Item 7 Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8 Executive Officer

Brayden Sutton is knowledgeable about the material change and the Report and may be contacted (604) 290-6152.

Item 9 Date of Report

May 9, 2024