

SORRENTO RESOURCES LTD.
(the “Company”)

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

**Change of Status Report Pursuant to Section 11.2 of National
Instrument 51-102, Continuous Disclosure Obligations (“NI 51-102”)**

Pursuant to Section 11.2 of NI 51-102, the Company hereby advises that it has become a “venture issuer” as defined in NI 51-102 effective February 22, 2023 upon which date the Company’s common shares were listed on the Canadian Securities Exchange.

Dated this 23rd day of February, 2023.

SORRENTO RESOURCES LTD.

Per: “Brayden R. Sutton”
Brayden R. Sutton,
President and Chief Executive Officer