

JEFF SHEREMETA  
DIRECT LINE: 604 895 2897  
jsheremeta@harpergrey.com  
www.harpergrey.com

December 22, 2022

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: **Sorrento Resources Ltd.** (the “**Company**”) – SEDAR Project #3434698  
Final Long Form Prospectus dated December 22, 2022 (the “**Prospectus**”)

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In connection with the Prospectus of the Company, we consent to the reference to our name under the headings “*Eligibility for Investment*” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

**HARPER GREY LLP**

“*Jeff Sheremeta*”

Per: Jeff Sheremeta\*  
\*Reflex Law Corporation