

September 15, 2022

British Columbia Securities Commission

Dear Sirs / Mesdames:

**Re: Targa Exploration Corp. (the “Company”)**

We refer to the prospectus of the Company dated September 15, 2022 to qualify the distribution of 6,650,000 units of the Company, issuable for no additional consideration upon exercise of previously-issued special warrants.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated September 15, 2022 to the directors of the Company on the following financial statements:

- Statements of financial position as at March 31, 2022, March 31, 2021 and March 31, 2020; and
- Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the years then ended and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



**CHARTERED PROFESSIONAL ACCOUNTANTS**