

January 19, 2024



\*\*\*REVISED\*\*\*

*Filed via SEDAR*

To All Applicable Exchanges and Securities Administrators

**Subject: Hercules Resources Corp. (the "Issuer")  
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Annual General & Special Meeting	**REVISED**
Meeting Date:	March 8, 2024	
Record Date for Notice of Meeting:	January 23, 2024	
Record Date for Voting (if applicable):	January 23, 2024	
Beneficial Ownership Determination Date:	January 23, 2024	
Class of Securities Entitled to Vote:	Common Shares	
ISIN:	CA42710G1072	
Issuer sending proxy materials directly to NOBOs:	No	
Issuer paying for delivery to OBOs:	No	
Notice and Access for Beneficial Holders:	No	
Notice and Access for Registered Holders:	No	

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

**Odyssey Trust Company  
as agent for Hercules Resources Corp.**