



1500 – 1140 W. Pender Street
Vancouver, BC V6E 4G1
TEL 604.687.4747 | FAX 604.689.2778

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

January 25, 2023

**Canadian Securities Commission
1095 West Pender Street, Suite 301.
Vancouver, British Columbia, V6E 2M6**

Dear Sirs/Mesdames:

Re: Hercules Resources Corp.

We refer to the form prospectus of Hercules Resources Corp. (the "Company") dated October 31, 2022, included in the Listing Statement of the Company dated January 25, 2023, relating to the sale and issue of 2,500,000 common shares of the Company at \$0.10 per share for gross proceeds of \$250,000.

We consent to being named and to the use, through incorporation by reference in the above-mentioned long form prospectus:

- of our report dated September 22, 2022 to the shareholders of the Company on the following financial statements:
 - Statements of financial position as at March 31, 2022 and September 30, 2021;
 - Statements of operations and comprehensive loss, changes in equity and cash flows for the six-month period March 31, 2022 and the period from incorporation on January 13, 2021 to September 30, 2021, and notes to the financial statements, including a summary of significant accounting policies.
- of the fact that we reviewed the nine-month June 30, 2022 financial statements of the Company, which included:
 - Statements of financial position as at June 30, 2022;
 - Statements of operations and comprehensive loss, changes in equity and cash flows for the nine-month period June 30, 2022, and notes to the financial statements, including a summary of significant accounting policies.

We report that we have read the long form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,

DMCL

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