

YUKON METALS CORP.

NOTICE OF CHANGE IN FINANCIAL YEAR-END

December 16, 2024

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

This Notice is provided pursuant to the requirements of Part 4.8 of National Instrument 51-102 – *Continuous Disclosure Obligations*.

1. Change in Financial Year-End

Yukon Metals Corp. (the “**Company**”) has decided to change the year-end of the Company from August 31 to December 31.

2. Reasons for the Change

The Company is changing its financial year end to December 31 to improve clarity in communication with investors and stakeholders and allow for easier comparison to its peer group of mining companies.

3. Old Financial Year End – August 31.

4. New Financial Year End – December 31.

5. Length and Ending Date of the Periods, Including the Comparative Periods, of each Interim Financial Report and the Annual Financial Statements to be Filed for the Company’s Transition Year and its New Financial Year:

Transition Year	Comparative Annual Financial Statements to Transition Year	New Financial Year	Comparative Annual Financial Statements to New Financial Year	Interim Periods for Transition Year	Comparative Interim Periods to Interim Periods in Transition Year	Interim Periods for New Financial Year	Comparative Interim Periods to Interim Periods in New Financial Year
4 months ended December 31, 2024	12 months ended August 31, 2024	12 months ended December 31, 2025	4 months ended December 31, 2024 and 12 months ended August 31, 2024	N/A	N/A	3 months ended March 31, 2025 6 months ended June 30, 2025 9 months ended September 30, 2025	3 months ended February 28, 2024 6 months ended May 31, 2024 9 months ended August 31, 2024

6. Filing Deadlines, prescribed under Sections 4.2 and 4.4 of NI 51-102, for the interim and annual financial statements for the Company's Transition Year.

Annual financial statements for the four month transition year ended December 31, 2024 – Filing deadline of April 30, 2025.