

# Mao & Ying LLP

CHARTERED PROFESSIONAL ACCOUNTANTS

August 26, 2024

British Columbia Securities Commission  
Alberta Securities Commission  
and  
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Yukon Metals Corp. (the "Company")  
Notice of Change of Auditor**

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Pursuant to National Instrument 51-102, we have read the Company's Notice of Change of Auditor dated August 23, 2024. Based on our knowledge of the information at this date, we agree with its contents as it pertains to Mao & Ying LLP, Chartered Professional Accountants.

Yours sincerely,

*Mao & Ying LLP*

Mao & Ying LLP

cc: The Board of Directors, Yukon Metals Corp.