

YUKON METALS CORP.

NOTICE OF CHANGE OF AUDITOR

TO: MAO & YING LLP
CROWE MACKAY LLP

TAKE NOTICE THAT, pursuant to National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”), Yukon Metals Corp. (the “**Company**”) hereby provides the following change of auditor notice:

1. On August 23, 2024, Mao & Ying LLP, Chartered Professional Accountants (“**Mao**”) of Vancouver, British Columbia, the current auditor for the Company, resigned as the Company’s auditor at the Company’s request;
2. On August 23, 2024, the Company appointed Crowe Mackay LLP, Chartered Professional Accountants (“**Crowe**”) of Vancouver, British Columbia, to fill the vacancy created by the resignation of Mao, and to hold such position until the close of the next annual meeting of shareholders of the Company;
3. The resignation of Mao was recommended by the audit committee of the Company (the “**Audit Committee**”) and approved by the board of directors of the Company (the “**Board**”);
4. The appointment of Crowe was recommended by the Audit Committee and approved by the Board;
5. There were no modifications of opinion by Mao in the auditors’ reports of the two most recently completed fiscal years ended August 31, 2023 and 2022; and
6. The Board is of the opinion that there were no “reportable events”, as defined in NI 51-102, which occurred in connection with the audit of the two most recently completed fiscal years.

Dated as of August 23, 2024.

YUKON METALS CORP.

Per: /s/ “*Denitsa Doncheva*”

Name: Denitsa Doncheva
Title: Chief Financial Officer