

Notice of Change in Corporate Structure
Pursuant to Section 4.9 of National Instrument 51-102
Continuous Disclosure Obligations

Item 1. Names of the Parties to the Transaction

Yukon Metals Corp. (the “**Company**”) (formerly, JKS Resources Inc.)

Item 2. Description of the Transaction

On May 30, 2024, the Company filed a Notice of Alteration with the British Columbia Registrar of Companies to effect the change of its name from JKS Resources Inc. to Yukon Metals Corp. The Company’s new CUSIP number is 98849N108 and the new ISIN number is CA98849N1087.

Item 3. Effective date of the Transaction

May 30, 2024

Item 4. Names of each party that Ceased to Be a Reporting Issuer Subsequent to the Transaction and of each Continuing Entity

Yukon Metals Corp. (continuing entity)

Item 5. Date of First Financial Year End

Not applicable.

Item 6. Periods for which Financial Statements are Required to be Filed

Not applicable.

Item 7. Documents Filed Under National Instrument 51-102 - *Continuous Disclosure Obligations*

Not applicable.