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May 30, 2024

Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: Yukon Metals Corp.

We refer to the listing statement of Yukon Metals Corp. dated May 30, 2024 (the "Listing Statement") relating to the acquisition of Lapie Mining Inc. by Yukon Metals Corp.

We consent to being named and to the use, through inclusion in the above-mentioned Listing Statement, of our report dated May 24, 2024 to the sole director of Lapie Mining Inc. on the following financial statements:

statement of financial position as at April 30, 2024 and;

statements of loss and comprehensive loss, changes in shareholder's equity and cash flows for the period from incorporation on December 5, 2023 to April 30, 2024; and

notes to the financial statements, including a summary of material accounting policies and explanatory information.

We report that we have read the Listing Statement and all information specifically included therein and have no reason to believe that there are any misrepresentations in the information contained in the Listing Statement that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Crowe Mackay LLP

Chartered Professional Accountants
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