

Not for distribution to United States newswire services or for release publication, distribution or dissemination directly, or indirectly, in whole or in part, in or into the United States.

Hawthorn Resources Announces Commencement of Exploration Activities on its Broken Handle Property, B.C.

Vancouver, Canada, September 28, 2023 – Hawthorn Resources Corp. (CSE: HWTN) (the "Company" or "Hawthorn") is pleased to announce that exploration work is about to commence on its Broken Handle Property located in the Boundary District of southern B.C.. The road accessible, 2,098 hectare property is located approximately 50 kilometers north of the town of Grand Forks and approximately 5 kilometers south of the past-producing Franklin Mine Camp.

Hawthorn has contracted Coast Mountain Geological Ltd. to Exploration work undertake geochemical and ground magnetic surveys covering the central portion of the tenure, as well as prospecting unexplored/underexplored projections of prospective geology and underlying favorable regional geophysics. Man-portable backpack drilling may be performed at select locations that are deemed suitable to collect shallow core samples of mineralized outcrops. A total of approximately1125 B-horizon soil samples and roughly 28.2 line-km of ground magnetic data is expected to be collected during the program. Geological crews will also collect rock samples as deemed appropriate.

Overall, the aim of the programs to delineate and expand upon historically mined mineralization rediscovered in 2018 and 2019 and to follow-up on areas of altered limestone that may be comparable to the mineralized limestone unit in the Franklin gold camp. In 2019, grab samples collected at the Zap showing, on the Broken Handle property, assayed 23.03 g/t and 10.89 g/t gold, associated with 973 and 621 g/t silver, respectively. Broken Handle comprises of several historic showings including LJ, Burr, Ridge, Zap and WSW that have been reported to contain varying degrees of vein style mineralization (chalcopyrite, pyrite and galena, +/-sphalerite, +/- chalcocite, +/-bornite, +/- tourmaline, +/- native gold. In comparison, the Franklin Camp produced significant quantities of silver, gold, lead, zinc and copper prior to World War Two in ore hosted within small skarns and fissure veins within the Harper limestone proximal to a granodioritic intrusion.

The work at Broken Handle is expected to be completed during the month of October and program results should be available late Q4, 2023.

Qualified Person

Qualified Person Kevin Brewer, a registered professional geoscientist, is a Director of the Company and a Qualified Person (as defined by National Instrument 43-101). He has given his approval of the technical information pertaining reported herein. The Company is committed to meeting the highest standards of integrity, transparency and consistency in reporting technical content, including geological reporting, geophysical investigations, environmental and baseline studies, engineering studies, metallurgical testing, assaying and all other technical data.

About Hawthorn Resources

Hawthorn Resources (CSE: HWTN) is focused on evaluating silver projects in North America and Mexico. For further information, please refer to the Company's disclosure record on SEDAR (<u>www.sedar.com</u>).

On Behalf of the Board of Directors

Daniel Joyce, Director, President and CEO

Forward-Looking Information

Certain statements in this news release are forward-looking statements, including with respect to future plans, and other matters. Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations or intentions regarding the future. Such information can generally be identified by the use of forwarding-looking wording such as "may", "expect", "estimate", "anticipate", "intend", "believe" and "continue" or the negative thereof or similar variations. Some of the specific forward-looking information in this news release includes, but is not limited to, statements with respect to: the timing of the resumption of trading of Shares on the CSE and the trading symbol of the Shares on the CSE. The reader is cautioned that assumptions used in the preparation of any forward-looking information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the Company, including but not limited to, business, economic and capital market conditions, the ability to manage operating expenses, and dependence on key personnel. Such statements and information are based on numerous assumptions regarding present and future business strategies and the environment in which the Company will operate in the future, anticipated costs, and the ability to achieve goals. Factors that could cause the actual results to differ materially from those in forward-looking statements include, the continued availability of capital and financing, litigation, failure of counterparties to perform their contractual obligations, loss of key employees and consultants, and general economic, market or business conditions. Forward-looking statements contained in this news release are expressly qualified by this cautionary statement. The reader is cautioned not to place undue reliance on any forward-looking information.

The forward-looking statements contained in this news release are made as of the date of this news release. Except as required by law, the Company disclaims any intention and assumes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

This news release does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws and may not be offered or sold within the United States or to U.S. Persons (as defined under the U.S. Securities Act) unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

The CSE has neither approved nor disapproved the contents of this press release and the CSE does not accept responsibility for the adequacy or accuracy of this release.