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A CHAN AND COMPANY LLP
CHARTERED PROFESSIONAL ACCOUNTANT

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March 15, 2024

British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs:

Steadright Critical Minerals Inc. (the “Company”)
Notice Pursuant to National Instrument 51-102 – Change of Auditor (“Notice”)

As required by National Instrument 51-102, we have reviewed the information contained in the Notice dated March 15, 2024 given by the Company to ourselves and Shim & Associates LLP, Chartered Professional Accountants.

Based on our knowledge of such information at this date, we agree with the statements set out in the Notice.

Yours very truly,

“A Chan & Company LLP”

A CHAN AND COMPANY LLP
Chartered Professional Accountant