STEADRIGHT CRITICAL MINERALS INC.
(the "Company")

NOTICE OF CHANGE OF AUDITORS

TO: **British Columbia Securities Commission**
Ontario Securities Commission

AND TO: **A Chan and Company LLP**
SHIM & Associates LLP

Pursuant to National Instrument 51-102 *Continuous Disclosure Obligation* ("NI 51-102"), the Company hereby gives notice of the following:

(a) A Chan and Company LLP, Chartered Professional Accountant, resigned as the Company's auditor effective January 22, 2024. The board of directors of the Company has determined to appoint SHIM & Associates LLP, Chartered Professional Accountants, as the Company's auditor in place of A Chan and Company LLP, Chartered Professional Accountant, (the former auditor) and to propose SHIM & Associates LLP, Chartered Professional Accountants, for appointment as the auditor of the Company at its next annual general meeting.

(b) The former auditor's resignation was mutually agreed upon by the Company and the former auditor.

(c) The resignation of the former auditor and the appointment of the successor auditor have been approved by the Company's board of directors.

(d) There were no reservations in the former auditor's reports for the audits of the Company's most recently completed fiscal year for which an audit report was issued on July 28, 2023.

(e) There were no reportable events between the Company and the former auditor.

Dated: March 15, 2024

Steadright Critical Minerals Inc.

"Alex Falconer"
By: _____
Alex Falconer
Chief Financial Officer