

STEADRIGHT CRITICAL MINERALS INC.

1 Crescent Road, Suite 216
Huntsville, Ontario

NOTICE OF SPECIAL MEETING OF SHAREHOLDERS

Notice is hereby given the special meeting (the “Meeting”) of shareholders (the “Shareholders”) of STEADRIGHT CRITICAL MINERALS INC. (“STEADRIGHT” or the “Company”) will be held on Tuesday, May 16, 2023, at 10:30 AM (Eastern Standard Time). In light of public health concerns regarding the COVID-19 outbreak, STEADRIGHT will hold the meeting by conference call ([conference call coordinates link](#)) for the following purposes:

1. to consider and, if thought appropriate to pass, with or without variation, an ordinary resolution to pass, approving and ratifying the sale by the Company of its optioned B2 mineral claims in Saguenay-Lac-St-Jean Region of Québec, subject to shareholder approval, to Critical Foundation Metals Inc., pursuant to the Option Sale Agreement; and
2. to consider and, if thought appropriate to pass, with or without variation, an ordinary resolution to pass, approving and ratifying the purchase of 94 additional claims contiguous to the RAM Property, known as the RAM NORD from 2615153 Ontario Inc., subject to shareholder approval; and
3. to transact such other business as may properly come before the Meeting, or any adjournments thereof.

The nature of the business to be transacted at the Meeting is described in further detail in the accompanying management information circular of the company dated April 17, 2023 (the “Circular”) which is deemed to form part of this Notice of Meeting and is further accompanied by a form of proxy, a supplemental mailing list and consent for electronic delivery return card.

The record date for the determination of Shareholders entitled to receive notice of, and to vote at, the Meeting or any adjournments or postponements thereof is April 11, 2023 (the “Record Date”). Shareholders whose names have been entered in the register of Shareholders at the close of business on the Record Date will be entitled to receive notice of, and to vote, at the Meeting or any adjournments or postponements thereof.

Websites Where Meeting Materials are Posted

Electronic copies of the Circular may be found on the Company’s SEDAR profile at www.sedar.com, and on the Company’s website at Steadrightnickel.com.

Voting

All Shareholders are invited to attend the Conference Call. A “beneficial” or “non-registered” Shareholder will not be recognized directly on the conference call for the purposes of voting common shares registered in the name of his/her/its broker; however, a beneficial Shareholder may attend the conference call as proxyholder for the registered Shareholder and vote the common shares in that capacity. Only Shareholders as of the Record Date are entitled to receive notice of and vote during the conference call. Shareholders who are unable to attend the conference call, or any adjournments or postponements thereof, are requested to complete, date and sign the enclosed form of proxy (registered holders) or voting instruction form (beneficial holders) and return it in the envelope provided. To be effective, the enclosed form of proxy or voting instruction form must be mailed or submitted online with Odyssey Trust Company (in the case of registered holders) at Trader’s Bank Building 702, 67 Yonge Street, Toronto ON M5E 1J8; (ii) by internet at <https://login.odysseytrust.com/pxlogin>, not later than 48 hours (excluding Saturdays, Sundays and statutory holidays in the City of Toronto, Ontario) prior to the time set for the Meeting or any adjournments or postponements thereof (the “Proxy Deadline”), failing which such votes may not be counted, or with your intermediary (in the case of beneficial holders) with sufficient time for them to file a proxy by the Proxy Deadline. Further instructions for beneficial holders with respect to how to they can deposit their proxy are contained in the voting instruction form.

SHAREHOLDERS ARE REMINDED TO REVIEW THE CIRCULAR BEFORE VOTING.

DATED at Toronto, Ontario this 17th day of April, 2023.

BY ORDER OF THE BOARD STEADRIGHT CRITICAL MINERALS INC.

**“John Morgan”
Chief Executive Office**