

AMENDING AGREEMENT

This amending agreement (the “**Amending Agreement**”) is entered into with effect as of the 3rd day of May, 2022 by and between Steadright Critical Minerals Inc. (“**Steadright**”) and Contigo Resources Ltd. (the “**Optionor**”).

WHEREAS on July 31, 2021, Steadright and the Optionor entered into an option agreement (the “**Original Agreement**”);

AND WHEREAS Steadright and the Optionor have agreed to amend certain provisions of the Original Agreement in order to reflect the terms of their mutual agreement thereunder;

NOW THEREFORE THIS AGREEMENT WITNESSETH THAT for good and valuable consideration now paid by each Party hereto to the other Party hereto (the receipt and sufficiency of which is hereby acknowledged), the Parties covenant and agree as follows:

1. Section 2.2 (a) is deleted in its entirety and replaced with the following:

| Payment Period | Cash Payment | Share Issuance |
|---|---|-----------------------|
| Within 60 days of the Effective Date | \$80,000 (\$15,000 of which has been paid by Optionee) | - |
| On or before November 1, 2021 | - | 500,000 |
| On or before that date that is two (2) days after the Listing Date | - | 500,000 |
| On or before that date that is twelve months after the Listing Date | \$35,000 | 500,000 |
| On or before that date that is twenty- four months after the Listing Date | \$50,000 | 1,000,000 |

2. Section 2.2 (d) is deleted in its entirety and replaced with the following:

“If the Optionee has not completed the listing of its common shares on a Canadian stock exchange within twelve months of December 31, 2021, then the Optionee will make an immediate cash payment of \$50,000 to the Optionor and the Option Expiry Date will be extended by a period of twelve months.”

3. The Original Agreement with this Amending Agreement shall be referred to as the “Agreement”. All other terms not modified hereby in the Original Agreement shall continue unaffected.
4. Any terms not otherwise defined herein have the meaning ascribed to them in the Original Agreement.

[REMAINDER INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF the parties to this Amending Agreement have hereunto affixed their corporate seals under the hands of their respective signing officers.

STEADRIGHT CRITICAL MINERALS INC.

“John Morgan”

Name: John Morgan
Title: President & Chief Executive Officer

CONTIGO RESOURCES LTD.

“James Rogers”

Name: James Rogers
Title: Chief Executive Officer