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A CHAN AND COMPANY LLP
CHARTERED PROFESSIONAL ACCOUNTANT

September 26, 2022

British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re; Steadright Critical Minerals Inc. (the “Company” or “Steadright”)

We refer to the final prospectus dated September 26, 2022 (the “Prospectus”) of Steadright Critical Minerals Inc.

We consent to being named in and to the use, through incorporation by reference, in the above-mentioned Prospectus, of our report dated June 17, 2022 to the shareholders of the Company on the following financial statements:

- statements of financial position for the years ended March 31, 2022 and 2021;
- statements of loss and comprehensive loss, changes in shareholders’ equity and cash flows for the years ended March 31, 2022 and 2021; and
- related notes, which comprise a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads "Anthony Chan".

Chartered Professional Accountant
A Chan & Company LLP