



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
20 Queen Street West
Toronto ON M5H 3S8

CP 55, 19^e étage
20, rue queen ouest
Toronto ON M5H 3S8

RECEIPT

Steadright Critical Minerals Inc.

This is the receipt of the **Ontario Securities Commission** for the **Final Non-Offering Prospectus** of the above Issuer dated **September 26, 2022** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 Passport System in **British Columbia**. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

September 26, 2022

"Winnie Sanjoto"

Winnie Sanjoto
Acting Director, Corporate Finance Branch

SEDAR Project #**3403992**