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DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

January 11, 2023

TO: British Columbia Securities Commission, as principal regulator

AND TO: Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Stearman Resources Inc

We refer to the prospectus of Stearman Resources Inc. (the "Company") dated January 11, 2023 relating to the issuance of:

- 757,000 common shares upon the deemed exercise of 757,000 outstanding special warrants;
- 6,000,000 units, each consisting of one common share and one common share purchase warrant, upon the deemed exercise of 6,000,000 outstanding special unit warrants; and
- 2,140,000 common shares upon the deemed exercise of 2,140,000 outstanding special share warrants.

We consent to being named and to the use in the above-mentioned prospectus, of our report dated January 11, 2023 to the shareholders of the Company on the following financial statement:

- Statement of financial position as at August 31, 2022; and
- Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period from incorporation on March 1, 2022 to August 31, 2022, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in cursive script that reads 'DMCL'.

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

DMCL

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