

Golden Age Exploration Ltd.
Suite 501 - 815 Hornby Street
Vancouver, B.C. V6Z 2E6

September 30, 2022

David Dunn
[personal address – redacted]
Keith Nevile-Smith
[personal address – redacted]

Dear David/Keith:

We note that as per our option agreement dated June 9, 2021 (the “Option”) and amended on August 27, 2021 (the “Amendment”), together the “Agreements”, between Golden Age Exploration Ltd. (the “Company”) and David Dunn and Keith Nevile-Smith, clause C of the Amendment requires that \$50,000 in exploration costs be incurred by the Company on or before September 30, 2022. As per the audited financial statements of the Company as at February 28, 2022 and the unaudited financial statements of the Company as at August 31, 2022, the Company has incurred \$46,487 in exploration expenses.

As discussed with you, you have agreed that, despite the shortage of \$3,513, the Company has deemed to have met the exploration requirement, as per clause C of the Amendment on or before September 30, 2022, and that the Agreements are in good standing as at September 30, 2022.

For greater certainty, the parties agree that the exploration costs to be incurred by the Company on or before September 30, 2022, pursuant to the terms of the Agreements has been reduced from \$50,000 to \$46,487.

Please sign the letter below acknowledging your agreement as noted above.

Thankyou

Golden Age Exploration Ltd.

(signed) “Kevin Hanson”

Kevin Hanson, President/Director

(signed) “David Dunn”

David Dunn

(signed) “Keith Nevile-Smith”

Keith Nevile-Smith