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BY SEDAR

October 17, 2022

British Columbia Securities Commission (Principal Regulator)
Ontario Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

**Re: Golden Age Exploration Ltd. (the "Company")
Amended and Restated Long Form Prospectus dated October 17, 2022 (the
"Amended Prospectus")**

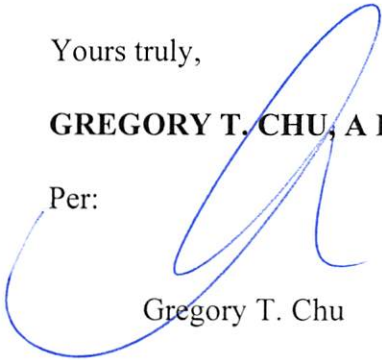
We consent to the reference to our name on pages 97, 98 and 99 of the Amended Prospectus. We also consent to the use of our firm's name and reference to our opinion under the heading "Eligibility for Investment" on page 99 of the Amended Prospectus.

We have read the Amended Prospectus and have no reason to believe there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that is within our knowledge as a result of services that we have performed in connection with those matters that are the subject of our opinion.

Yours truly,

GREGORY T. CHU, A LAW CORPORATION

Per:


Gregory T. Chu