

October 17, 2022

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs / Mesdames:

Re: Golden Age Exploration Ltd.

We refer to the amended and restated prospectus of Golden Age Exploration Ltd. (the "Company") dated October 17, 2022 relating to the sale and issue of a total of 3,000,000 common shares for gross proceeds of \$300,000.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated July 15, 2022 to the directors of the Company on the following financial statements:

- Statement of financial position as at February 28, 2022;
- Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the year* ended February 28, 2022 and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



CHARTERED PROFESSIONAL ACCOUNTANTS

* as explained in Note 1 to the financial statements, "year" in this context refers to the 370-day period ended February 28, 2022