



RECEIPT

Golden Age Exploration Ltd.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Long Form Prospectus** dated **October 17, 2022** (the amended prospectus) amending and restating the **Long Form Prospectus** of the above Issuer dated July 15, 2022.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended prospectus is deemed to be issued by the regulator in that jurisdiction, if the conditions of the Instrument have been satisfied.

October 17, 2022

“Chris Hall”

Chris Hall
Securities Analyst, Corporate Finance

SEDAR Project Number 3387507