

Ontario Securities Commission Commission des valeurs mobilières de l'Ontario

22nd Floor 20 Queen Street West Toronto ON M5H 3S8 22e étage 20, rue Queen ouest Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT R.S.O. 1990, CHAPTER S.5, AS AMENDED

AND

IN THE MATTER OF

Ciscom Corp.

Receipt for the **Amended and Restated Preliminary Long Form Prospectus** dated <u>March 27, 2023</u> amending and restating the **Preliminary Long Form Prospectus** dated <u>December 23, 2022</u> relating to the securities of the above Issuer is hereby issued.

DATED at Toronto on March 29, 2023.

Winnie Sanjoto

Winnie Sanjoto Director, Corporate Finance Branch

Note:

The issuance of this receipt is not to be construed as meaning that the adequacy of the amended or amendment preliminary prospectus and supporting material has been established. The materials are being reviewed and initial comments will be furnished to you as soon as possible.

To: Chitiz Pathak LLP

Attention: Ryan Hunter

SEDAR Project # 3475857