

Ontario Securities Commission Commission des valeurs mobilières de l'Ontario

22nd Floor 20 Queen Street West Toronto ON M5H 3S8 22e étage 20, rue Queen ouest Toronto ON M5H 3S8

## IN THE MATTER OF THE SECURITIES ACT R.S.O. 1990, CHAPTER S.5, AS AMENDED

AND

## IN THE MATTER OF

## Ciscom Corp.

Receipt for the **Amended and Restated Preliminary Long Form Prospectus** dated **August 2, 2022** amending and restating the **Preliminary Long Form Prospectus** dated **May 2, 2022** relating to the securities of the above Issuer is hereby issued.

( OR )

Receipt for Amendment No. dated August 2, 2022 to the Preliminary Long Form Prospectus dated May 2, 2022 relating to the securities of the above Issuer is hereby issued.

DATED at Toronto on August 3, 2022.

Winnie Sanjoto

Winnie Sanjoto Acting Director, Corporate Finance Branch

## Note:

The issuance of this receipt is not to be construed as meaning that the adequacy of the amended or amendment preliminary prospectus and supporting material has been established. The materials are being reviewed and initial comments will be furnished to you as soon as possible.

To: Chitiz Pathak LLP

**Attention: Angela Helliwell** 

SEDAR Project # 3379009