

July 25, 2022

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Freedom Battery Metals Inc.**

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We refer to the prospectus of Freedom Battery Metals Inc. (the "Company") dated July 25, 2022 relating to the distribution of 2,945,666 common shares and 2,945,666 common share purchase warrants of the Company to be distributed, without additional payment, upon the exercise or deemed exercise of 2,945,666 issued and outstanding special warrants of the Company (the "Prospectus").

We consent to being named and to the use, in the above-mentioned Prospectus, of our report dated April 18, 2022 to the shareholders of the Company on the following financial statements:

- Statement of financial position as at January 31, 2022;
- Statement of comprehensive loss, changes in shareholders' equity and cash flows for the 235-day period ended January 31, 2022, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus, as these terms are defined in the Chartered Professional Accountants of Canada Handbook – Assurance.

Yours very truly,

*Smythe LLP*

Chartered Professional Accountants

SG/rt/1003691

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