



1500 – 1140 W. Pender Street  
Vancouver, BC V6E 4G1  
TEL 604.687.4747 | FAX 604.689.2778

**DALE MATHESON CARR-HILTON LABONTE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

July 8, 2022

**British Columbia Securities Commission**  
**Alberta Securities Commission**

Dear Sirs/Mesdames:

**Re: Peak Minerals Ltd.**

We refer to the prospectus of Peak Minerals Ltd. (the "Company") dated July 8, 2022 relating to the sale and issue of 3,500,000 common shares at a price of \$0.10 per share for proceeds of \$350,000.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated July 8, 2022 to the shareholders of the Company on the following financial statements:

- Statement of financial position as at September 30, 2021; and
- Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period from incorporation on May 12, 2021 to September 30, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

*DMCL*

**DALE MATHESON CARR-HILTON LABONTE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

**DMCL**

Vancouver • Tri-Cities • Surrey • Victoria