



British Columbia
Securities Commission

RECEIPT

Heartfield Mining Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **August 9, 2022** (the amended preliminary prospectus) amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **May 11, 2022**.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

August 10, 2022

Michael Moretto

Michael Moretto, CPA, CA
Deputy Director, Corporate Disclosure
Corporate Finance

SEDAR Project Number 3382434