

# RDARS INC.

## LETTER OF TRANSMITTAL

In connection with the consolidation of the common shares (the “**Common Shares**”) of RDARS Inc. (“**RDARS**”) on the basis of 20:1, the undersigned hereby represents and warrants that the undersigned is the owner of the number of pre-consolidated Common Shares of which the Common Shares are represented by the share certificate(s) described below and delivered herewith and the undersigned has good title to the Common Shares represented by the said certificate(s), free and clear of all liens, charges, and encumbrances, and has full power and authority to herewith deposit such Common Share. The below-listed pre-consolidated Common Shares are hereby surrendered in exchange for post-consolidated common shares of RDARS on the basis of twenty (20) pre-consolidated Common Shares for one (1) post-consolidated common share.

The completed letter of transmittal, accompanied by the share certificate(s) of the RDARS should be delivered by registered mail, courier or by hand to: Endeavor Trust Corporation, 777 Hornby St Suite 702, Vancouver, BC V6Z 1S4. See #9 in Instructions for more details.

**PLEASE DO NOT FORWARD SHARE CERTIFICATES TO THE HEAD OFFICE OF RDARS.**

**In order to receive New Shares, each Shareholder must submit this Letter of Transmittal, properly completed and duly executed, together with the certificate(s) representing its Old Shares and all other required documents as set out herein. It is the responsibility of each Shareholder to ensure that this Letter of Transmittal and any certificate(s) representing the Old Shares are received by the Transfer Agent.**

The undersigned hereby delivers to you the following share certificate(s) representing Common Shares of which the undersigned has full power and authority to deposit, sell, assign and transfer.

**PLEASE PRINT LEGIBLY IN BLOCK LETTERS.**

<b>*Certificate Number</b>	<b>Name in which Registered</b>	<b>Number of Common Shares shown on face of certificate(s)</b>

(Attach list if the space above is insufficient)

\*Need not be completed if the shares are represented by a Direct Registration Advices (“**DRS Advice**”)

<b>A. NUMBER OF CERTIFICATES FOR COMMON SHARES OF RDARS.</b>	
Shareholders shall receive one (1) post-consolidated common share of RDARS for every twenty (20) pre-consolidated Common Shares.	
<b>Register to:</b>	<b>Number of Common Shares</b>
Name:	
Address:	
City:	
Province or State:	
Postal code:	
Country:	
Email:	

(See instructions on reverse. Attach list if the space above is insufficient.)

<p><b>B. DELIVERY:</b> Mail or make available for delivery certificate(s) representing Common Shares as indicated in Box A above or as follows:</p> <p>Mail as follows:</p> <p>Name: _____</p> <p>Address: _____</p> <p>_____</p> <p>City: _____</p> <p>Province or State: _____</p> <p>Postal Code: _____</p> <p>Country: _____</p> <p>-or-</p> <p><input type="checkbox"/> Make available for pick-up at the office of Endeavor Trust Corporation against a counter receipt, by:</p> <p>Name: _____</p> <p>Address: _____</p> <p>_____</p> <p>City: _____</p> <p>Province or State: _____</p> <p>Postal Code: _____</p> <p>Country: _____</p> <p>Email: _____</p>	<p><b>C. IMPORTANT:</b> This box must be completed fully if the name in which any new common shares are to be issued differs from the name of the registered holder appearing on the existing certificate(s).</p> <p>Date: _____</p> <p>Signature: _____</p> <p>Signature Guaranteed by:</p> <p>_____</p>
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**IMPORTANT: THIS LETTER OF TRANSMITTAL MUST BE DATED AND SIGNED**

**DATED:** \_\_\_\_\_ **Signature of Shareholder:** \_\_\_\_\_

***Privacy Notice:** Endeavor Trust Corporation is committed to protecting your personal information. In the course of providing services to you and our corporate clients, we receive non-public personal information about you - from transactions we perform for you, forms you send us, other communications we have with you or your representatives, etc. This information could include your name, address, social insurance number, securities holdings and other financial information. We use this to administer your account, to better serve your and our clients' needs and for other lawful purposes relating to our services. Some of your information may be transferred to servicers in the U.S.A. for data processing and/or storage. Endeavor Trust Corporation will use the information you are providing in order to process your request and will treat your signature(s) as your consent to us so doing.*

## INSTRUCTIONS

1. Each registered holder of Common Shares desiring to receive a new share certificate(s) must deliver this letter of transmittal completed and signed, together with the certificate(s) of RDARS (and other relevant documents, if any) to Endeavor Trust Corporation (the “**Transfer Agent**”) at the office of the Transfer Agent set out below. The method of delivery of certificate(s) representing Common Shares is at the option and risk of the holder of Common Shares and it is recommended such documents be delivered by hand to the Transfer Agent and a receipt obtained. If mail is used, registered mail, properly insured with acknowledgement of receipt requested, is suggested. Delivery will be effected only when documents are actually received by the Transfer Agent at the office set out below.
2. Each registered holder of Common Shares desiring to receive a new share certificate(s), must fill in the delivery instructions in Part B and sign and date this letter of transmittal. If Part B is not completed, the new share certificate(s) will be mailed to the shareholder at the shareholder’s address recorded on the books of the Transfer Agent.
3. If no change in the name(s) of the registered holder(s) appearing on the existing share certificate(s) is desired but more than one new certificate is to be issued in that name, a holder should also fill out Part A of this letter of transmittal. Any registered holder who does not fill out Part A will receive one new certificate for each registration appearing on the existing certificate(s) of RDARS delivered herewith and representing the aggregate number of shares represented by such certificate(s). No charge will be made for one new replacement certificate including the courier cost for the delivery of a certificate, but where more than one certificate is requested a charge of \$20.00 (plus GST) will be levied to the holder for each additional certificate.
4. A registered holder who wishes to have a certificate(s) registered in the name(s) of a person(s) other than the registered holder(s) must fill in Part C as well as Part A and B of the letter of transmittal and must endorse the existing certificate(s) delivered with this letter of transmittal. The signature(s) of the registered holder(s) must correspond in every respect with the name(s) appearing on the face of such certificate(s). **Such signature(s) must be guaranteed by a member of the Stock Transfer Association Medallion (STAMP) Program, a member of the Stock Exchanges Medallion Program (SEMP) or a member of the New York Stock Exchange Inc Medallion Signature Program (MSP).**
5. Where this letter of transmittal is executed on behalf of a corporation, partnership or association or by any agent, executor, administrator, trustee, curator, guardian or any person acting in a representative capacity, the letter of transmittal must be accompanied by evidence of authority to act satisfactory to the Transfer Agent.
6. In the event the Consolidation would result in a shareholder of RDARS holding a fraction of a share, a shareholder shall not receive fractional shares and the number of Common Shares issuable in connection with the Consolidation will be rounded down to the nearest whole number.
7. Additional copies of this letter of transmittal may be obtained from the Transfer Agent.
8. If a share certificate has been lost or destroyed, the letter of transmittal should be completed as fully as possible and forwarded to the Transfer Agent together with correspondence stating that the original certificate has been lost. The Transfer Agent will forward appropriate documentation.
9. Any questions should be directed to the Transfer Agent at the telephone number, e-mail address or location set out below:

Endeavor Trust Corporation  
702 - 777 Hornby St  
Vancouver, BC V6Z 1S4  
Telephone: (604) 559-8880  
Facsimile: (416) 350-8908  
Email: [admin@EndeavorTrust.com](mailto:admin@EndeavorTrust.com)