



August 26, 2022

Ontario Securities Commission, as Principal Regulator  
British Columbia Securities Commission

Dear Sirs / Mesdames:

We refer to the non-offering prospectus dated August 26, 2022 (the “Prospectus”) of RDARS Inc. (the “Company”).

We consent to being named and to the use in the above-mentioned Prospectus, of our report, dated August 25, 2022 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at November 30, 2021 and 2020; and
- Statements of loss and other comprehensive loss, changes in shareholders’ equity (deficiency) and cash flows for the years ended November 30, 2021 and 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in a prospectus, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

August 26, 2022  
Toronto, Ontario

*Zeifmans LLP*

Chartered Professional Accountants  
Licensed Public Accountants