FORM 13-502F2 CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, <u>SAMOKHIN, Kirill</u>, an officer of the reporting issuer noted below have examined this Form 13-502F2 (the **Form**) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) <u>SAMOKHIN, Kirill</u>	<u>24 Dec 2024</u>
Name: SAMOKHIN, Kirill	Date:
Title: CFO	

Reporting Issuer Name: Auric Minerals Corp. / Auric Minerals Corp. (000054863)

End date of previous financial year: 31 Oct 2024

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit	\$-353,414.00 (A)
Contributed surplus	\$ 0.00 (B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	\$ 431,500.00 (C)
Non-current borrowings (including the current portion)	\$ 0.00 (D)
Finance leases (including the current portion)	\$ 0.00 (E)
Non-controlling interest	\$ 0.00 (F)

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Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	\$ 0.00 (G)
Any other item forming part of equity and not set out specifically above	\$ 0.00 (H)
Capitalization for the previous financial year (Add items (A) through (H))	\$ 78,086.00
Participation Fee (From Appendix A of OSC Rule 13-502 <i>Fees</i> , select the participation fee beside the capitalization calculated above)	\$ 750.00
Late Fee, if applicable (As determined under section 8 of OSC Rule 13-502 <i>Fees</i>)	\$ 0.00
Total Fee Payable (Participation Fee plus Late Fee)	\$ 750.00