



December 1, 2023

FILED ON SEDAR

Ontario Securities Commission

Dear Sir/Madam:

**Re: Auric Minerals Corp. (the “Corporation”)
Final Non-Offering Prospectus dated December 1, 2023 (the “Prospectus”)**

We hereby consent to the reference to our name under the heading “Experts” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions or that are within our knowledge as a result of services we performed in connection with such opinions.

Yours very truly,

CP LLP

Signed “*CP LLP*”