

7030 Woodbine Ave, Suite 405 Warkham, ON, L3R 6G2 T (905) 604 6665 F (905) 604 6166

**December 1, 2023** 

**Ontario Securities Commission** 

Dear Sirs/Mesdames:

## Re: Auric Minerals Corp.

We refer to the Final Prospectus (the "Prospectus") of Auric Minerals Corp. dated December 1, 2023 relating to the non-offering prospectus of Auric Minerals Corp.

We consent to being named and to the use, in the above-mentioned Prospectus, of our report dated December 14, 2022, to the Shareholders of Auric Minerals Corp. on the following financial statements:

a. Statement of financial position as at October 31, 2022 and 2021; and

b. Statements of loss and comprehensive loss, changes in shareholders' equity, and cash flows for the year ended October 31, 2022 and the period from incorporation from February 18, 2021 (date of incorporation) to October 31, 2021, and notes to the financial statements.

We also consent to being named and to the use, in the above-mentioned Prospectus, of our report dated March 3, 2023, to the Directors of Auric Minerals Corp. on the following carve-out financial statements of Goodeye Property, an exploration property wholly owned by Geomap Exploration Inc. (the "Property") before June 21, 2021:

a. Carve-out statement of financial position as at June 21, 2021 and October 31, 2020;

b. Carve-out statements of loss and comprehensive loss, carve-out statements of changes in equity, and carve-out statements of cash flows for the period ended June 21, 2021 and year ended October 31, 2020, and notes to the carve-out financial statements

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

We have complied with Canadian generally accepted standards for an auditor 's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

CAN Partners LCP

Sincerely,

Markham, Ontario December 1, 2023 Chartered Professional Accountants Licensed Public Accountants