Ontario Securities Commission Commission des valeurs mobilières de l'Ontario

22nd Floor 20 Queen Street West 20, rue queen ouest Toronto ON M5H 3S8

22e étage Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT R.S.O. 1990, CHAPTER S.5, AS AMENDED

AND

IN THE MATTER OF

Auric Minerals Corp.

Receipt for (Final) Long Form Prospectus dated **December 1, 2023** relating to the securities of the above Issuer is hereby issued pursuant to subsection 1 of section 61 of the Act.

DATED at Toronto on **December 5, 2023**.

Winnie Sanjoto

Winnie Sanjoto Director, Corporate Finance Branch

TO: Angela Helliwell

Filing No. 06027747 Attention: Angela Helliwell